

INDEPENDENT INVESTMENT MANAGEMENT | NEW YORK

Active judgment. Systematic discipline.

A discretionary and systematic approach focused on U.S. equities and ETFs.
Primarily long, with selective short positions when market conditions warrant.

AT A GLANCE

INVESTMENT MANAGER

Watson Capital
Management LLC

FUND

Watson Capital
Fund

APPROACH

Discretionary
and systematic

Investment decisions in portfolio context.

Watson Capital Management directs the investment approach of Watson Capital Fund. Fundamental context, technical evidence, and systematic methods inform research, capital allocation, and ongoing review.

Individuals, family offices, and institutions can connect with firm leadership through Investor Relations to discuss the approach and request appropriate materials.

RESEARCH TO PORTFOLIO DECISIONS

A repeatable investment process.

01 IDENTIFY

Define the opportunity.

Evaluate price trends, technical signals, catalysts, and market developments across the active investment universe.

02 EVALUATE

Test the investment thesis.

Combine technical and fundamental analysis with liquidity, market structure, and evidence that supports or challenges the idea.

03 IMPLEMENT

Consider the whole portfolio.

Translate conviction into capital allocation with attention to exposure, concentration, liquidity, and the interaction between positions.

04 REVIEW

Respond as evidence changes.

Reassess positions as the thesis develops, momentum changes, or conditions warrant adjustment, reduction, or exit.

PORTFOLIO DISCIPLINE

Liquidity, concentration, correlations, and downside are considered throughout the investment process. Detailed fund terms and investor-specific information are provided through the investor review process.

ORGANIZATION & OPERATIONS

Defined roles. Direct accountability.

INVESTMENT MANAGER

**Watson Capital
Management LLC**

Investment decisions, portfolio construction, risk oversight, and trade execution.

FUND

**Watson Capital
Fund**

The investment vehicle managed by Watson Capital Management.

FUND ADMINISTRATOR

Hedgia

Fund administration supporting accounting, reporting, and investor administration.

MANAGING PARTNER

Peter Watson, CHP

Marine Corps veteran with eight years of professional investing experience. Holds the Certified Hedge Fund Professional (CHP) designation. Directs the firm's investment decisions, risk oversight, and operating priorities.

INVESTOR RELATIONS

Contact our Investor Relations team.

The Investor Portal provides a secure, dedicated environment for investor information, documents, and communications.

CONTACT & MATERIAL REQUESTS

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General firm information only; not an offer to sell or a solicitation to buy securities. Investing involves risk, including loss of principal. Definitive fund documents govern any investment opportunity.